

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

March 16, 2021

REGISTRATION NO: 27569
BONDS ISSUED BY: Maryland Heights Fire Protection District
AMOUNT OF ISSUE: \$4,510,000.00 COUNTY: St. Louis
(Refunding and Improvement Bonds Series 2021)
(remaining portion of \$19,000,000 authorized)
DATE OF ISSUE: March 23, 2021 MONTH OF MATURITY: March
PURPOSE OF BONDS: For the purpose of I. refunding \$3,480,000 of the District's General Obligation Bonds, Series 2015, and II. For the purpose of purchasing real property, constructing, equipping and maintaining fire stations and purchasing and equipping ambulance and fire protection and fire-fighting apparatus and auxiliary equipment therefor to carry out the objects and purposes of the District.

Mandatory Redemption*

Rate of Interest	Amount	Maturity	
4.00000%	\$765,000.00	03/01/2022	
4.00000%	\$795,000.00	03/01/2023	
4.00000%	\$835,000.00	03/01/2024	
4.00000%	\$865,000.00	03/01/2025	
	\$200,000.00	03/01/2036	*
	\$205,000.00	03/01/2037	*
1.60000%	\$405,000.00	03/01/2037	
	\$205,000.00	03/01/2038	*
	\$210,000.00	03/01/2039	*
1.70000%	\$415,000.00	03/01/2039	
	\$215,000.00	03/01/2040	*
	\$215,000.00	03/01/2041	*
1.80000%	\$430,000.00	03/01/2041	

ARE BONDS CALLABLE: At the District's option, the Bonds or portions thereof maturing on and after March 1, 2037 may be called for redemption and payment prior to their Stated Maturity on and after March 1, 2028, in whole or in part at any time, in such amounts for each Stated Maturity as shall be determined by the District, at the Redemption Price of 100% of the principal amount thereof, plus accrued interest thereon to the Redemption Date.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri
INTEREST PAYABLE: March 1 and September 1
BY: UMB Bank, N.A., Kansas City, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: FHN Financial Capital Markets, Memphis, Tennessee
PURCHASE PRICE: \$4,789,065.55
INTEREST RATE: 1.35264%
TAX CREDIT RATE: %
ASSESSED VALUATION: I. Not Applicable II. \$630,113,111.00
INDEBTEDNESS: (Including this issue) I. Not Applicable II. \$19,000,000.00
NOTICE OF ELECTION: I. Not Applicable II. Published in The Countian, St. Louis County newspaper on October 22 and 29, 2014.
DATE OF ELECTION: I. Not Applicable II. November 04, 2014
ELECTION RESULTS: I. Not Applicable II. Yes - 3,640 No - 2,119
METHOD OF SALE OF BONDS: Bids
NOTICE OF SALE: Made available on or about March 1, 2021.

NUMBER OF BIDS RECEIVED: 8